

Request to Attend 2023 RegEd Compliance Alliance Client Conference

To:

From:

Re: 2023 RegEd *Compliance Alliance* Client Conference

I would like to attend the *2023 RegEd Compliance Alliance* client conference on April 3 - April 5, 2023 in Fort Lauderdale, FL. This is a unique opportunity to join financial services CCOs, Compliance Professionals, senior representatives, regulators and former regulators.

This conference forum, which includes educational sessions and user groups, will enable me to gain a new understanding of expanding and new compliance obligations and obtain in-depth information on recent regulatory changes. I will attend sessions that are directly applicable to my work here at [Firm Name], In addition, I'll be able to learn how other firms are working through their challenges and learn best practices from regulators, leading consultants, RegEd and industry peers.

During the conference I will have an opportunity to hear from, and meet with regulators and former regulators from FINRA, SEC, NIPR and NAIC. And, RegEd will be sharing their latest regulatory update materials that I will bring back to incorporate into our knowledge base and to bring our compliance team up to date.

There will be training sessions on RegEd products and Client Advisory Boards where I will have an opportunity to learn how to maximize the return on the investment we have made in RegEd solutions and gain insight into RegEd's plans to enhance and expand these solutions.

The client advisory boards that are held during the conference are product-specific and will give me an opportunity to meet and problem solve with other RegEd users and learn new ideas and best practices to drive maximum value from our implementation. In addition, I will be able to provide product and user input to RegEd related to [Firm Name] needs.

Below is an estimated breakdown of conference costs:

Airfare:	\$ XXX
Transportation to / from FLL airport Airport:	\$ 40
Parking:	\$ XX
Hotel: (2 nights at \$299 + estimated fees)	\$ 675
Registration Fee:	\$ 425 (valid through 12/31/22)
Total:	\$X,XXX

This conference will deliver a material ROI that I will outline in a post-conference report that includes critical regulatory insights, best practices and a set of recommended actions to maximize our current investment in RegEd solutions.

Thank you for considering this request. I look forward to your reply.

Regards,